



🖐 SPG Prospectus: Holistic & Integrative Medical Facilities Division

1. Vision & Positioning

Strategic Partner Group (SPG) is a global business consortium that **bridges innovation**, **capital**, **and impact**. At the heart of our mission is to support organizations that heal — those operating at the intersection of medicine, wellness, and regenerative care.

For holistic medical facilities, we become **partners in growth**—helping you stretch beyond borders, attract aligned capital, and build sustainable systems that deliver care and business returns.

2. Core Service Pillars for Holistic Facilities

A. Capital Strategy & Project Financing

We structure financing solutions that make wellness expansion viable.

- Equity, debt, and blended investment solutions
- Feasibility studies, capital planning, and risk models
- Structuring public-private partnerships (PPP) or grant co-financing
- Investor matchmaking aligned with integrity and mission

B. Partnership & Market Linkages

Growth in wellness is relational. SPG connects you with global networks:

- Alliances with hospitals, academic centers, and wellness ecosystems
- Joint ventures with wellness resorts, retreat networks, medical tourism operators
- Collaborations in telehealth, training, and cross-border referral systems
- Government and NGO health & wellness program integration

C. Accreditation, Licensing & Operational Compliance

We help you navigate and achieve the credentials needed for global credibility:

Accreditation (JCI, ISO, regional holistic/naturopathic boards)





- Licensing for integrative, regenerative, and alternative medical modalities
- Compliance with telemedicine law, patient safety, privacy standards
- Quality assurance, risk management, cross-jurisdictional governance

D. Brand Strategy & Market Positioning

Your message matters. We help holistic facilities resonate across cultures:

- Brand identity, storytelling, and value proposition design
- Health tourism and international patient outreach strategy
- Franchise, affiliative, or affiliate clinic models
- Digital and content marketing aligned with wellness brand ethos

E. Workforce & Training Ecosystems

Quality care rests on people. We help you build the teams and knowledge systems:

- Practitioner training and credentialing partnerships
- Collaborative networks with holistic medicine schools
- Exchange programs, certification development, continuing education
- Inclusion initiatives (e.g. veterans, women, neurodiverse practitioners)

F. Sustainability & Community Impact

Growth that heals includes the community and planet:

- Green infrastructure, low-impact building, sustainable operations
- ESG-aligned reporting, wellness outreach, community health integration
- Local sourcing, social inclusion, and impact tracking



3. Why SPG? What Sets Us Apart

- Integrator + Enabler: We don't just advise we partner through execution
- Capital & Relationship Access: Networks of investors, governments, health institutions
- Global Reach, Local Sensitivity: Deep relational insight across continents
- End-to-end capability: From ideation to launch to scale
- Mission alignment: We measure success in both wellness outcomes and financial sustainability

4. Leadership & Expertise

Sam Jacobs - President

Sam leads our capital strategy, global alliances, and strategic vision. With a track record of structuring impactful global projects, he ensures alignment between mission and resources.

Rick Reese – Operations Director

Rick brings 35 years of experience in business development, operations, and procurement. He drives execution, operational discipline, and ensures we deliver outcomes—not just plans.

Together, Sam and Rick anchor a global advisory network spanning healthcare, capital, wellness, infrastructure, and compliance domains.

5. Engagement Model

- 1. **Discovery & Vision Alignment** Understand mission, goals, constraints
- 2. Blueprint & Financial Structuring Strategic roadmap with capital plan
- 3. Partnership & Licensing Setup Tie-ups, regulatory, accreditation, alliances
- 4. Implementation & Launch Facility, operations, marketing, compliance
- 5. **Monitoring, Growth & Impact** KPI tracking, scaling, sustainability audits





Mary Outreach Email

Subject: Elevate Your Holistic Medical Facility Globally with SPG

Body:

Dear [Name],

I hope you are doing well. I am reaching out to introduce **Strategic Partner Group (SPG)** — we are global enablers of growth for purpose-driven organizations, and we specialize in helping holistic, integrative, and regenerative medical facilities scale with strategy, structure, and impact.

At SPG, our aim is to be more than consultants: we become your partner in expansion. We can assist you with:

- Structuring capital and financing for new facilities, expansions, or joint ventures
- Building strategic partnerships with hospitals, wellness networks, retreat operations, and medical tourism platforms
- Achieving accreditation, licensing, and compliance needed for global credibility
- Developing branding, tourism, and affiliate models for growth and outreach
- Cultivating practitioner networks and education ecosystems
- Embedding sustainability and community health impact into your operations

With Sam Jacobs leading capital and strategy, and Rick Reese overseeing execution, SPG brings experience, relationships, and accountability.

If your organization is considering growth, partnership, or new market entry, I'd welcome a conversation to explore how we might work together.

Warm regards,

Sam Jacobs

President | Strategic Partner Group

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